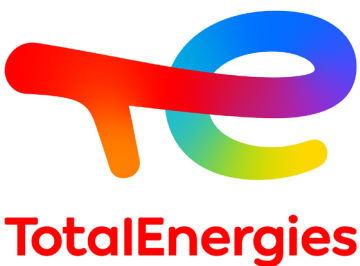




Our multi-energy  
strategy in the  
**United States**





**~6,000**  
Employees in the U.S.



**~50%**  
U.S.-Based  
Institutional Investors



**#1**  
Exporter of U.S. LNG



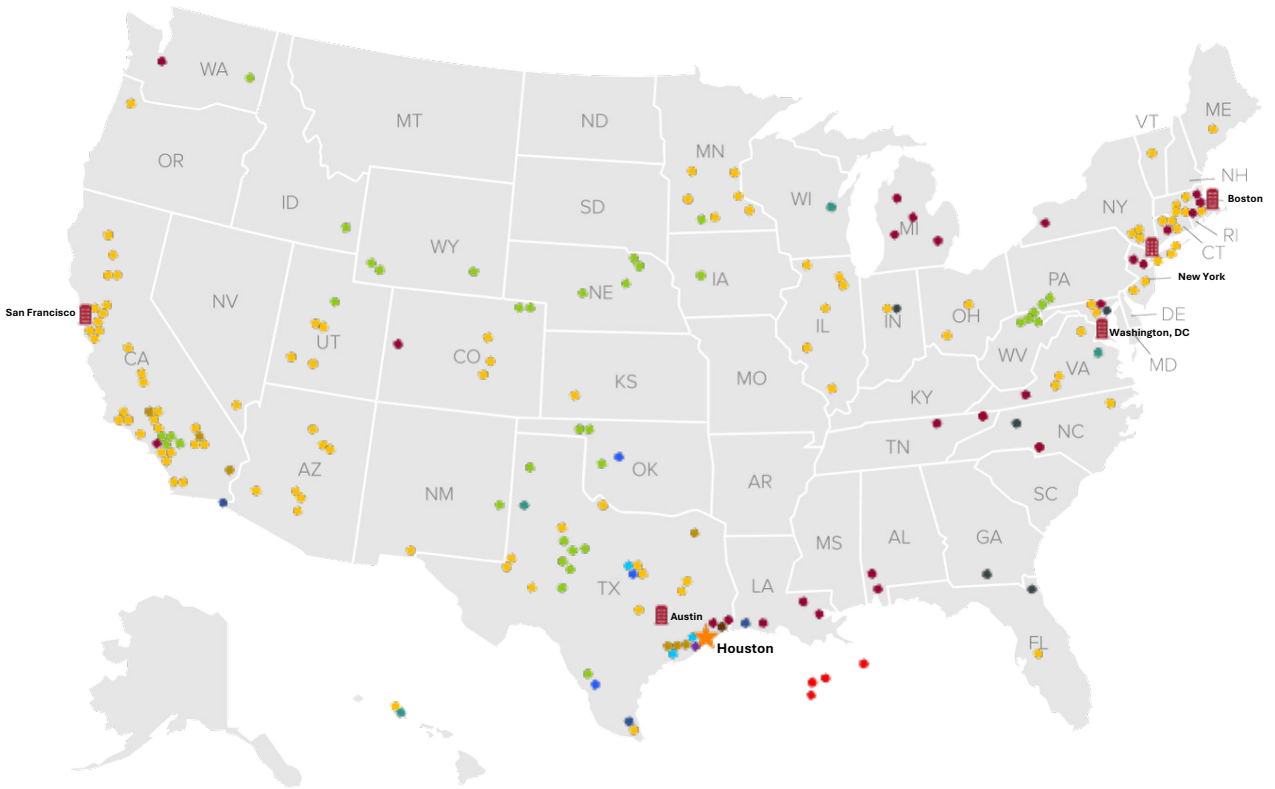
Present in  
**40+** states



**Top5**  
Renewables player



**\$12bn**  
Invested since 2022



- |                            |                         |
|----------------------------|-------------------------|
| U.S. Headquarters          | Major Offices           |
| Oil                        | Solar                   |
| Oil Products               | Solar + Battery Storage |
| Natural Gas                | Onshore Wind            |
| LNG                        | Flexible Generation     |
| Biogas                     | Trading Hub             |
| Carbon Capture and Storage | Battery Manufacturing   |

# TotalEnergies in the USA

As one of the world's largest producers and consumers of energy, the United States is a land of opportunity for the deployment of TotalEnergies' multi-energy strategy. Building on a nearly **70-year presence** in this country - with oil production starting in 1957 - we have invested **\$12 billion since 2022** to accelerate our development in oil, natural gas, and electricity - the energy at the heart of the transition. Our ambition is to deliver the energy the world needs today while building the low-carbon energy system of tomorrow.

While we are proud of our many sites and projects across more than 40 states, we never lose sight of the fact that our greatest asset is our people: the nearly **6,000 employees** who bring our ambitious strategy to life. That is why safety is the cornerstone of our operations. Our goal is to ensure that every person at our U.S. locations goes home safely every day.

Today, TotalEnergies is the **number one exporter of U.S. liquefied natural gas (LNG)** and we are the nation's fifth largest producer of renewable energy. In the past three years, we have built an integrated power portfolio that combines 10 gigawatts (GW) of onshore utility-scale capacity in solar, wind, and battery storage with 1.5 GW of flexible power generation units and trading activities. This approach enables TotalEnergies to leverage its deep portfolio of energy solutions, including **Clean Firm Power**, to support our large U.S. commercial and industrial clients. We understand the unique challenges facing big technology companies to meet their fast-expanding load requirements and decarbonization goals for new large energy consumers such as **AI and data centers**, and we are ready to help them.

As a **leader in the energy transition**, TotalEnergies places sustainable development at the heart of our strategy, projects, and operations for our people and the communities where we operate from the East Coast to the West Coast and the Gulf Coast. We are proud to be a part of the great American success story, and we are building on that success every day to meet the growing energy needs of society.

To find out more visit us at [corporate.totalenergies.us](https://corporate.totalenergies.us).



The United States is a key market in TotalEnergies' multi-energy strategy, offering unmatched scale and diversity to deploy our integrated value chains in oil, natural gas and low-carbon electricity, from production to trading and distribution.

With its dynamic energy market and innovation-driven economy, the U.S. provides an ideal environment to continue to scale up our oil and gas production while rapidly increasing our capacity to deliver low-carbon electricity across key U.S. power grids.

Backed by a skilled U.S. workforce and nearly 50% U.S. institutional ownership, we are well-positioned to shape the future of the U.S. energy landscape and drive long-term value creation for our shareholders.

**François Good**  
U.S. Country Chair

# Expanding U.S. LNG and natural gas is key to the energy transition

TotalEnergies is the number one exporter of U.S. liquefied natural gas (LNG), shipping more than 19 million tonnes annually (Mtpa) in 2025. We bring decades of global LNG expertise to the U.S. market, where we have invested in modern facilities along the Gulf Coast and in Baja California.

Through our interest in **Cameron LNG** in Louisiana, we can export more than 4 Mtpa. We also offtake LNG from major U.S. terminals such as Sabine Pass, Freeport, and Corpus Christi.

Our stake in the **Energia Costa Azul LNG** project that is nearing the end of construction on the Pacific Ocean will allow us to ship 1.7 Mtpa to displace coal in Asian markets without using the Panama Canal, reducing shipping costs and emissions. We also joined forces with GIP and NextDecade to build the giant **Rio Grande LNG** plant in Texas, which will boost our export capacity.

Acquisitions in onshore shale plays in Texas and Oklahoma contribute to our integrated LNG position with a low-cost natural gas supply. TotalEnergies operates in the **Barnett** shale in the Dallas-Fort Worth area, and we recently increased our production with a 49% stake in **Anadarko Basin** assets operated by Continental Resources. We also have a 20% interest in the Dorado leases in the **Eagle Ford** play operated by EOG Resources, and a 45% interest in dry gas assets operated by the Lewis Energy Group.

Our Houston **trading hub** is a top-tier natural gas trading player in the U.S., also active in LNG, natural gas liquids, sulfur, and petcoke. Due to its size, geographically balanced trading portfolio, and global expertise, TotalEnergies is able to optimize U.S. market access for TotalEnergies' natural gas production and for its LNG trading and business.

We are also active in U.S. **biogas** through a joint venture with Vanguard Renewables, a leader in farm-based waste-to-renewable natural gas, as well as a joint venture with Clean Energy to produce biomethane and distribute it through a network of fueling stations across the U.S.

TotalEnergies plays an important role in meeting growing energy demands while seeking new ways to reduce greenhouse gas emissions. We recently adopted LNG as a marine fuel, replacing fuel oil. We also target by 2030 achieving near-zero methane emissions in our operations through the deployment of real-time detection equipment at all our operated upstream sites.



The Cameron LNG terminal in Louisiana. TotalEnergies has been the top exporter of U.S. LNG since 2021.

**#1**  
exporter of U.S. LNG

.....  
**19Mt**  
LNG exported from  
the U.S. in 2025

.....  
**80%**  
reduction in methane  
emissions by 2030  
compared to 2020



TotalEnergies uses AUSEA technology to detect and reduce methane and CO2 emissions at our sites.

# Delivering Clean Firm Power to key electricity markets and industrial clients

TotalEnergies is leading the way in the transition to a low-carbon energy system with our investment in electricity generation. True to our integrated model, we are engaged across the entire value chain with renewable energy, flexible power generation, battery storage, and trading.

The U.S. is home to one of our largest global renewable power generation portfolios with 10 GW of onshore utility-scale solar, wind, and battery storage. This is just a start as we continue to expand our low-carbon power assets across key electricity markets – ERCOT in Texas, PJM in the Northeast and CAISO in California.

We are among the top renewable power developers in the country, owning 50 percent of **Clearway Energy**, the fifth-largest solar and wind energy player in the U.S.

Our teams design, finance, build, and operate large-scale photovoltaic sites. Our sites near Houston and Dallas such as **Danish Fields, Myrtle Solar, Cottonwood,** and **Hill I Solar** have a combined capacity to inject more than 2 GW into the Texas power grid – enough to cover the equivalent consumption of 385,000 homes.

In 2025, we joined PJM Interconnection - the largest wholesale electricity market in the U.S. - where we are nearing 1 GW of renewable capacity through a combination of operated and non-operated projects.

We are also growing our B2B distributed power generation solutions. We work with large commercial and industrial clients such as Macy's, the Washington Metropolitan Area Transit Authority, and JFK Airport to help them decarbonize their activities with tailored solar, storage and EV solutions, and corporate power purchase agreements to support them in meeting their sustainability goals.

**30+ GW**

operated and non-operated renewable power capacity by 2030

.....

**10 GW**

utility-scale renewable and battery storage capacity at end of 2025

.....

**1.5 GW**

flexible generation capacity since 2024



Colorado Bend I - one of three TotalEnergies' gas-fired power plants located outside of Houston and Dallas.



Battery-based energy storage systems at the Danish Fields solar farm in El Campo, TX.

# TotalEnergies is helping lead the transition to a low-carbon energy system

To offset the intermittency of renewables, we rely on flexible generation and storage capacity to meet demand and guarantee grid stability. We deliver this with combined cycle gas turbine (CCGT) power plants and peaker units in Texas. Our **Wolf Hollow 1**, **Colorado Bend 1**, and **La Porte** sites have a total capacity of 1.5 GW that serves the fast-growing demand of Dallas and Houston.

By combining renewable assets with flexible generation, storage, trading, and contracts, TotalEnergies delivers Clean Firm Power to large industrial and big tech companies.

Battery-based energy storage systems are another essential complement to renewable energies. TotalEnergies

relies on the technological expertise of its wholly-owned affiliate **Saft**, a leading global battery company in business for more than 100 years, with manufacturing sites in Florida, Georgia, North Carolina, Maryland, and Indiana. TotalEnergies currently has close to 550 MW of battery storage capacity installed or under construction in the U.S.

TotalEnergies has also strengthened its trading capabilities in the U.S. natural gas and power markets as part of its Integrated Power strategy, enabling our trading teams in Houston to manage the electricity produced at our assets so it can be added to the grid at the right time and in the right quantity.

Our power trading team also works with our renewable energy business to provide TotalEnergies' industrial sites with access to the electricity market. They supply TotalEnergies' industrial sites in Port Arthur and La Porte, Texas, and Carville, Louisiana, with Renewables Energy Credits (RECs) produced by our solar plants in Texas.



Danish Fields, TotalEnergies' largest solar farm in the United States, features 1.4 million ground-mounted photovoltaic panels.

# Growing across the U.S. oil value chain, a pillar of our multi-energy model

**TotalEnergies began its oil business in the U.S. in 1957, and we have been building our position here ever since. Today, we operate a diverse portfolio of assets that produce and refine oil into a wide range of useful products.**

We are significantly growing our oil production through the development of two major high-value, low-emission deep offshore projects. We co-own the Chevron-operated **Anchor** and **Ballymore** developments with 37.1% and 40% working interests, respectively.

We also have a 25% working interest in a portfolio of 40 Chevron-operated offshore exploration leases.

These projects capitalize on our global expertise in deepwater operations and highlight our strategy to expand our U.S. footprint through projects with low emissions intensity. We also have interests in other deepwater assets, including the **Tahiti** field and the **Jack** field, both operated by Chevron.

At our **Port Arthur Platform** in Texas, we refine up to 238,000 barrels per day of heavy crude oil and lighter domestic crudes. The site produces low-sulfur fuels suited for U.S. markets. TotalEnergies also operates a one million-ton-per-year ethane cracker as part of **Baystar**, a 50/50 joint venture with Borealis. Together we also own three polyethylene units in Bayport, Texas, which are aligned with our cracker capacity.

We have a steam cracker in Port Arthur as part of the 60/40 **BTP** joint venture with BASF that transforms feedstocks such as ethane, propane, butane and naphtha into ethylene, propylene, butadiene, and other chemical raw materials.

By integrating our upstream and downstream activities, TotalEnergies is able to withstand fluctuations in raw material prices, capture margins when the market is more favorable, and invent innovative technological solutions through synergies between our business lines.

**2**  
high-value, low-emission deep offshore projects with first oil in 2024 and 2025

**238,000**  
bpd of crude oil refining capacity at the Port Arthur Platform in Texas

**\$3B+**  
invested in a new ethane cracker and polyethylene unit in Baystar petrochemical JV



The TotalEnergies' team visits the Anchor platform before it sails away to the U.S. Gulf Coast.



The Port Arthur Platform in Texas.

# Meeting growing U.S. energy demand while reducing greenhouse gas emissions

**TotalEnergies operates a wide range of businesses that leverage our expertise in oil-based products. At the same time, we strive to continually lower carbon emissions and recycle waste materials.**

**Plastics:** We own one of the world's largest polypropylene plants in La Porte, Texas, which produces thermoplastic polymers used for packaging, textiles, lab equipment, and automotive parts. Our **La Porte Plant** converts feedstocks from plastic waste into sustainably certified polymers suitable for food packaging and other applications. Our wholly-owned affiliate **Hutchinson** is a world leader in vibration insulation, fluid management, and sealing technologies for the automotive and aerospace industries, with facilities in Michigan, Tennessee, and the Northeast.

**Styrene:** We operate the world's largest combined styrene and polystyrene facility in **Carville**, Louisiana. Our site also produces sustainably certified polystyrene made from recycled residue as part of our global ambition to produce one million tons of circular polymers by 2030.

**Lubricants and Aviation:** We produce and sell lubricants like Quartz Engine Oil, Rubia Heavy Duty Engine Oil, food grade lubricants, and industrial lubricants from our plants in Linden, New Jersey and Rockingham, North Carolina. We supply fuel to 11 airports/terminals and over 40 international and domestic airlines across the U.S.

**Trading:** Our U.S. headquarters in Houston houses a trading hub that provides physical and financial trading as well as marketing, transportation, and storage for crude oil and refined products.

**Shipping:** Our shipping team oversees first class maritime transport and logistics management to ensure products move where and when they are needed. Our goal is to be the leaders in the maritime transport industry's efforts to reduce its carbon footprint through alternative fuels such as biofuels and LNG, as well as efficient operations.

**Carbon Capture and Storage:** We have a responsibility as a producer of hydrocarbons to reduce greenhouse gas emissions. That is why we joined partners Chevron and Equinor to invest in the **Bayou Bend** carbon capture and storage project in Texas. Located near our Port Arthur and La Porte sites, this project will be instrumental in reducing emissions from the areas where we operate on the Gulf Coast.



A sample of TotalEnergies' hybrid polypropylene grade produced at the La Porte Tech Center in Texas.



A Port Arthur Platform employee and the coker unit in the background.



TotalEnergies sponsors the FIA World Endurance Championship race at the Circuit of the Americas in Austin, TX.



Employee volunteer project at a Downtown Houston sky farm.



The Houston trading hub.



TotalEnergies La Porte Polypropylene Plant located in La Porte, TX.



The TotalEnergies Foundation makes a \$100,000 donation to the Houston Food Bank for Hurricane Beryl relief efforts.



TotalEnergies focuses on sustainability at the Myrtle solar farm in Texas.



Safety is a core value at TotalEnergies and our goal is for all employees to return home safely every day.



TotalEnergies' Chairman and CEO Patrick Pouyanné greets Houston employees at the Company's 100th Anniversary reception in 2024.

# We are a multi-energy company

TotalEnergies is a global integrated energy company that produces and markets energy: **oil and biofuels, natural gas, biogas and low-carbon hydrogen, renewables, and electricity.**

Our more than 100,000 employees are committed to provide as many people as possible with **energy that is more reliable, more affordable and more sustainable.**

Active in about 120 countries, TotalEnergies places **sustainability** at the heart of its strategy, its projects and its operations.

The Company deploys its balanced, integrated strategy based on 2 key pillars: **Oil & Gas, mainly LNG, and Integrated Power.**



OIL



NATURAL  
GAS



ELECTRICITY



HYDROGEN



BIOMASS



WIND



SOLAR



**\$15.6** bn  
in adjusted net  
income in 2025

## Oil & Gas



**World n°3**  
in liquefied  
natural gas



**2.5** Mboe/day  
produced in 2025



More than  
**6** million  
customers served  
in more than  
**13,000**  
service stations  
each day

## Integrated Power



Close to  
**9** million  
gas and power  
customers in Europe



**\$3.5** bn  
invested  
in low-carbon  
energies in 2025



**34** GW  
of gross installed renewable power  
generation capacity in 2025  
**>100** TWh  
of production by 2030



# Our Approach to Sustainable Development

TotalEnergies aims to provide as many people as possible with energy that is more reliable, more affordable and more sustainable, and has placed Sustainability at the heart of its strategy, its projects and its operations. Our commitment is based on the values defined in our Code of Conduct and our approach to sustainability is structured around 4 axes.

## Climate and sustainable energy

We are deploying specific action plans to:

- **Reduce emissions from our operated industrial facilities** (Scopes 1+2) by more than 40%<sup>(1)</sup> to 2030 compared to 2015, using the best available technology.
- **Be a partner in our customers' carbon neutrality**
  - by making a wider range of energies available, including low carbon energies.

(1) Net emissions, including natural carbon sinks, used from 2030 onwards.

## Acting for the Well-Being of Employees

**Our aim is to be a model employer and a responsible operator.** To that end, we endeavor to:

- **Ensure people's safety**
- **Develop and support talent in the transition**
- **Build a good place to work**

## Caring for the Environment

**We want to mobilize our operational excellence on behalf of nature and the environment.**

To do that, we are:

- **Protecting the environment**
- **Taking action to preserve water resources**
- **Developing circular management of our products**
- **Acting for biodiversity**

## Having a positive impact for Stakeholders

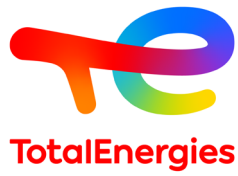
Our Company wants to **create shared value for a just transition by:**

- **Having a positive impact for stakeholders**
- **Upholding human rights**
- **Promoting fiscal transparency and fighting corruption**
- **Engaging with our stakeholders**
- **Having ongoing dialogue with investors**
- **Sharing value with our host communities**
- **Making a commitment to young people**
- **Making accessible and affordable energy for all**
- **Working alongside our suppliers**

TotalEnergies creates **economic and financial value** in the more than 120 countries in which it operates, which benefits governments, economic partners including suppliers, its employees and its shareholder.

**Read our  
Sustainability & Climate  
2026 Progress Report**





**Corporate Communications**  
**TotalEnergies in the USA**



For more information see  
[corporate.totalenergies.us](https://corporate.totalenergies.us)